

MY WILL WRITING GUIDE

Charity No. 1098364



Their life, your legacy.

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There's lots to think about; let's get you organised!

Documenting your personal wishes and getting your affairs in order ticks off a big job on your To-Do list. It brings peace of mind and assurance your loved ones are taken care of. Not only does this ensure your loved ones are cared for, it's important to voice your personal wishes.

We've created a Will Writing Guide to give you a starting point and ask questions for you to make sure you don't miss anything important. Once you are sat down with you Solicitor, you have the information to hand and you can be satisfied nothing has been missed.

This pack will help with following areas:

- About You
- Identifying Assets
- What you owe
- Your Wishes
- Who will you remember
- A gift to charity



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About you

Because you are important!

Full Name

Address

Date of birth

Marital status

(married, civil partnership, single, divorced, widowed Previous marriage)

Have you been married / in a civil partnership before?

**Are there any children from a previous relationships?
And if so what are their names, addresses and dates of
Birth**

(if applicable) including step-children

Pets Names and breed:

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Identifying Assets

Let's think about what you have to leave

Property or share of property	Main home	£
	Second home	£
	Holiday property	£
	Investment property	£
Savings	Bank accounts	£
	Building Society accounts	£
	ISA	£
	National Savings	£
	Other	£
Investments	Stocks and shares	£
	PEPs	£
	Unit or Investment Trusts	£
	Other	£
Insurance	Life assurance	£
	Endowments	£
	Pension death benefits	£
	Any lump sum death benefits	£
	Other	£
Personal possessions	Furniture, household contents	£
	Jewellery, valuable possessions	£
	Vehicles	£
	Other	£
Any other assets, income from trusts e.c.t (list)		
Total Assets		

What you owe (liabilities)

Things to bear in mind

Mortgage		£
Savings		£
Personal possessions		£
Insurance		£

Who will you remember?

Now it's time to think of those you hold close to your heart including friends, family and causes. If you have items of sentiment you'd like to see someone have, please use the space below to name them. Would you like to make sure your loved ones are looked after for years to come or always have something to remind them of you.

Types of Gifts

- A PECUNIARY bequest is a gift of money
- A Specific bequest is a specific item. This could be photographs, jewellery or anything you would like someone else to have.

Type of Gift	Who you want to leave it to including address	Amount / specific bequest	Where can it be found?

Your Wishes

What is important for you?

Finally, take some time to think about what your wishes are. It can often be a difficult topic to bring up with loved ones and writing your Will can be the perfect time to document what you would like.

	Notes
Pets to be cared for	
Bodies final disposition	
Favorite Music	
Readings	
Items to be with you	
Flowers	
Other	

A gift for generations to come?

About LIVES

LIVES is a Lincolnshire charity providing life-saving emergency care when it matters most. Our volunteer Community First Responders give their time to answer 999 calls in their own communities, arriving first 85% of the time without blue lights or sirens, just dedication and skill. Alongside them, our commissioned medical teams operate across Lincolnshire, delivering advanced care where it's needed. We also provide expert medical training, equipping individuals and organisations with the skills to save lives. We teach, we get there, we treat, because every second counts.



My Solicitors Appointment

Time:

Where:

Who:

Questions to ask:

Contact at LIVES:

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Annie, Community First Responder

Annie Wakeford has been a Community First Responder at LIVES for over 8 years and is our District Co-ordinator for the South Holland district.

In her own words what motivates her is "being there for my community at those times when minutes really matter."

Your legacy could support Annie and hundreds of volunteers just like her.

"Volunteer's aren't paid because, in my eyes, they're priceless."

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